

AALDC
2017

AUSTRALIAN ACCOUNTANTS, LAWYERS & DIRECTORS CONFERENCE™

5 - 12 JANUARY 2017

ASPEN

COLORADO USA

svpartners

specialist accountants & advisors

www.aaldc.com.au™



EARLY BOOKING DISCOUNTS

Book and pay deposit by 31 August 2016 #conditions apply

BOOKING ENQUIRIES: RUTH MCDONALD 02 9958 9714 RUTH@TRAVELPLAN.COM.AU
ANNE MARTIN 03 9591 5806 AMARTIN@TRAVELPLAN.COM.AU
EARLY BOOKINGS ENTER DRAW FOR A PAIR OF HEAD SKIS & SKI WEAR

CPE, CPD, CLE, MCLE points may be available*

AALDC proudly
supports:



the Layne Beachley
aim for the stars
foundation

AUSTRALIAN ACCOUNTANTS, LAWYERS
& DIRECTORS CONFERENCE

WE ARE PROUD TO INVITE YOU TO THE 18TH CONFERENCE AND WELCOME THE SUPPORT AND PARTICIPATION OF THE SPONSORS; SV PARTNERS, KEMOSABE CAPITAL, GRAYSONLINE, PROFESSIONAL RISK MANAGERS, BREENE & BREENE SOLICITORS, COMPASS GLOBAL MARKETS, NSW STATE LEGAL CONFERENCES, KOOLEWONG ANGUS, YOUR EMPIRE, THE AUSSIE GROUP, CARRERA AND HEAD. WITHOUT THEIR SUPPORT THE CONFERENCE SIMPLY WOULD NOT GO AHEAD.

The inaugural Conference was held in 2000 in Aspen, Colorado. In 2001 it was moved to Whistler, British Columbia, where it was held for the next six years before returning to Colorado, at Steamboat Ski Resort in 2007 and then back to Aspen in 2008 where it has been held since. We are very pleased to be returning to Aspen in 2017.

Formally the Australian Accountants & Lawyers Conference, the program was expanded in 2013 to accommodate company directors to reflect the delegate mix of the conference. Feedback from non-accountants & non-lawyers indicated the professional program is also relevant to the everyday operations of a business. This is particularly so, given the professional advice from accountants and lawyers is an integral part of any business and that prudent directors will often seek the counsel of their professional advisors when considering many business decisions. We hope to attract more directors for the mutual benefit of all delegates and to create additional networking opportunities to those already available at the conference.

Clearly, the professional and director who keeps up to date with recent developments is in a better position to best conduct his or her practice or business. How do we identify problems before they overtake our clients or businesses and what steps can be taken to maintain systems at efficient and effective levels? In its 18th year, the AALDC will address contemporary issues and create meaningful discussion about issues faced by the professions and in business. The program is designed to provide continuing professional education points for participation (however participants should make independent enquiry of their professional association)*.

Previous conferences have been well attended by accountants, lawyers and directors. Additionally, the Conference program is structured to be of professional interest to other advisers who are often called upon by the accountant, lawyer and director and the cross fertilization of ideas has extended every presentation. We welcome and encourage those from other professions to attend the conference for the mutual benefit of the delegates. The "Open Forum" or 'Discussion Workshop' sessions provide a stimulating environment beneficial to all delegates and enhance networking opportunities.

The Australian Accountants, Lawyers & Directors Conference™ 2017 will emulate the high standard of professional content and the relaxed friendly environment of previous conferences.

The Conference provides a wonderful opportunity to compensate families for the disruption caused by the demands of the busy professional and commercial life. Registered family members may be actively or passively involved in various aspects of the program.

Early registration is highly recommended. Numbers are limited and places will be allocated strictly in order of receipt of deposit payment. Travelplan Australia has highly competitive travel packages however airline seats will fill quickly.

It is important to BOOK EARLY to avoid disappointment.

As package prices have been negotiated on a group basis, immediate confirmation for those wishing to register for the conference outside the package cannot be guaranteed. However, a waiting list will be established and places offered if available. In the event of the conference being fully subscribed all subsequent booking and registration fees received will be refunded. Please call Ian Purchas on: 02 8986 8986 to discuss. The Conference is promoted by Travelplan Australia Pty Limited.

speakers

We welcome the following speakers who have indicated their current availability (subject to change):

Layne Beachley AO Seven-times Women's World Surfing Champion, Aim For the Stars Foundation founder

Jane Flemming OAM Dual Olympian & Commonwealth Games Gold Medallist

Vince Sorrenti Comic Entertainer

Ross Greenwood Business & Finance Editor, Channel 9 and 2GB

His Honourable Justice Francois Kunc Supreme Court of NSW

Felicity Rourke Partner, Norton Rose Fullbright

Richard McGrath Director, Kemosabe Capital

Jan-Per Hole Director, Kemosabe Capital

Zeshan Mantara MD, Professional Risk Managers

John Breene Partner, Breene & Breene Lawyers

Chris Corbin General Manager QLD, GraysOnline

Jacqui and Michael Clarke Directors, Koolewong Angus

Keagan York Director, Compass Global Markets

Michelle Castle Barrister, Selborne Chambers

Chris Gray Director, Your Empire

David Begg Partner, Premier State

Caroline Counsel Partner, Caroline Counsel Family Lawyers

Marina Reid Wilson Principal Psychologist, Reid Wilson Consulting

Kate Vidgen Chairman, Quadrant Energy

Robert Dunlop Snr Managing Director, Macquarie Group

Carly Middleton Partner, Barkus Doolan Lawyers

Nina Gabianelli V.P. of Education and Programs, Aspen Historical Society

David Shearwood Managing Director, Leigh Creek Energy

Terry van der Velde MD, SV Partners

The professional program will be confirmed prior to the conference and will include a number of the speakers listed above. Additional speakers (if any) will likely be from the Australian & North American accounting and legal professions and commerce.

professional program

The Conference program will be developed to cover a number of major areas including issues such as:

- Foreign currency matters
- Advocacy issues
- Due diligence
- Expert evidence
- Software developments concerning the professions
- Insolvency issues
- Directors' obligations and duties
- Insurance
- Maintaining your health, fitness and an executive life
- Personal finance issues / financial planning
- Corporate Governance
- Lessons learnt on the sporting field applied to business
- Investment strategies for 2017
- Intellectual Property
- Mindfulness
- Conflict issues/Privilege
- Residential property investment
- Distressed asset sales
- Governments, the professions & business

Note: Full details of the professional program will be available prior to the Conference and may change from the above.



indicative itinerary

THURSDAY 5TH JANUARY 2017

Depart to LA, with connecting flight to Aspen. Arrive Aspen airport and transfer to The Gant or your accommodation.

FRIDAY 6TH JANUARY 2017

No scheduled sessions. Evening: Opening Cocktail Reception, The Gant.

SAT 7TH, SUN 8TH, MON 9TH & TUES 10TH JANUARY 2017

4.00pm - 7.00pm Presentations. 7.00pm - 8.00pm Discussion Workshop: informal discussion on session & networking.

WEDNESDAY 11TH JANUARY 2017

8.00am - 10.00am Morning presentations. 11.00am - 1.30pm Race Day and lunch. 4.30pm - 6.30pm Afternoon presentations. Evening: Closing Cocktails and Race Day Presentation, The Gant.

THURSDAY 12TH JANUARY 2017

Depart Aspen. Optional extension in Aspen or other resorts available on request

www.aaldc.com.au



conference venue

THE GANT ASPEN

The Gant is Aspen's finest condominium resort situated a few short blocks from downtown. The Gant is nestled amongst beautifully landscaped grounds featuring two pools, three hot-tubs and a work out facility. Exceptional detail to service such as daily housekeeping, van transportation, knowledgeable concierge and attentive front desk and bell staff, distinguish The Gant from other condominium experiences.

NEW CONFERENCE CENTRE

The Gant conference centre has recently undergone a \$5 million renovation and expansion that includes a new specialty café, panoramic rooftop deck, flexible indoor and outdoor floor plans, and contemporary furnishings and accessories.

PACKAGE COSTS

AALDC PACKAGE COSTS JAN 5-12 2017[▲]

The Gant	Share	Early booking	Regular
1 Bedroom	2	\$3004	\$3274
2 Bedroom Std	4	\$2066	\$2336
2 Bdrm Deluxe	4	\$2278	\$2548
2 Bdrm Premier	4	\$2493	\$2763
3 Bedroom Std	6	\$2032	\$2302
3 Bdrm Deluxe	6	\$2221	\$2491
3 Bdrm Premier	6	\$2441	\$2711

[▲]Package costs based on currency exchange rates at 4 April 2016 and are subject to change.

#EARLY BOOKING DISCOUNT \$270 PER ADULT APPLIES IF YOU PAY DEPOSIT BY 31 AUGUST 2016 AND BALANCE BY 28 OCTOBER 2016.

TOUR COSTS ARE PER PERSON AND INCLUDE

- 7 nights at The Gant Resort in apartment accommodation including local taxes and service charges.
- Return transportation between your accommodation and Aspen airport.
- 6 day Aspen Snowmass Four Mountain Lift Pass.

CHILD COSTS Special childrens costs vary with age and number sharing apartments. Details from Travelplan.

PACKAGE COSTS DO NOT INCLUDE

Air travel, conference registration fees, meals, single room supplements, travel insurance, excess baggage charges, ski hire & lessons, currency adjustment or individual transfer supplements, departure taxes, fuel surcharges and airport taxes.

KIDS SKI FREE With the purchase of Discount ski/snowboard rental. Ski same duration as rental.

THE GANT RESORT EXTENSIONS.

Special Conference rates apply 1-21 January. Plus exclusive 35% AALDC discount on New Year rates for arrival Dec 26 - Dec 31. Flights can be easier to obtain in late December.

FLY TO AALDC ASPEN WITH AMERICAN AIRLINES (AA)

Travelplan has arranged exclusive low cost fares for 2017. Seats are limited – early booking essential. You can book now and not pay until mid August! Special Adult fares including tax in AU\$ (Sydney, Melbourne or Brisbane to Aspen) .

Economy from \$1831
Business \$5877
First \$7343

Add New York, Orlando or selected East Coast cities to your Aspen ticket. Add Economy \$200 Business or First \$300. Children approx. 75% of adult fare in all classes.

With American you will get Qantas Frequent Flyer points. Travelplan also has special fares with Qantas, United and Virgin.

AA ASPEN SKI FLIGHTS are seasonal, and are usually not available for booking until June each year. Travelplan will book the other flights in your itinerary, and add the Ski flight sectors as soon as they are available. Minor changes to your itinerary may be necessary in some circumstances. Business and First class passengers will fly in these cabins on Trans-Pacific flights. These cabins are quite small on most US domestic flights, so some domestic sectors will be in the Economy cabin. The earlier you book, the better chance you have of securing First Class seating on US domestic flights.

SKI RENTAL AND SKI SCHOOL

Travelplan guarantees it's AALDC rates for Rental and Ski School are lower than in resort, even with the Mountain Advantage Card. Rental offers include FREE storage at the base and FREE transport to all 4 Mountains e.g. drop your skis at the Aspen base after skiing and collect the next day at Snowmass.

LONGER STAY ASPEN SPECIALS

SKI10 Ski up to 10 days for less than the cost of a regular 6 day pass. **SKI30** Ski up to 30 days for less than a regular 7 day pass.

CONFERENCE REGISTRATION FEES

	Early booking	Regular
Conference Delegate	\$1345	\$1395
Accompanying adult	\$290	\$290
Child under 19 years	FREE	FREE

#EARLY REGISTRATION DISCOUNT: REGISTER BEFORE 31 AUGUST AND SAVE \$50 ON DELEGATE REGISTRATION.

FEES INCLUDE:

- Attendance at all presentations (delegates).
- Conference documents/papers (delegates).
- Official Opening and Closing functions.
- Ski Race Day, including lunch.

A deposit of \$800 per person per week is required. Please contact TRAVELPLAN AUSTRALIA PTY. LTD. Incorporated in NSW ACN 001 024 344 ABN 96 001 024 34

For Booking and Currency Adjustment Conditions visit:

<http://www.travelplan.com.au/conditions>

CURRENCY PROTECTION OPTIONS There are two options to protect your booking against currency fluctuation. At any time you can lock in the current package and airfare costs by paying the balance amount in full, based on current Travelplan exchange rates. Land costs can alternatively be protected against currency fluctuation for a small fee. The Currency Guarantee Charge for bookings is currently 1.5%. Contact your Travelplan consultant for further details. Either of these actions will mean your Travelplan land costs will not change due to currency fluctuation. This protection only applies to Travelplan operated packages, and against currency fluctuation.

BOOKING ENQUIRIES:

RUTH MCDONALD 02 9958 971
RUTH@TRAVELPLAN.COM.AU

ANNE MARTIN 03 9591 5806
AMARTIN@TRAVELPLAN.COM.AU

PRINCIPAL SPONSORS



SV PARTNERS

Insolvency and recovery services, business valuations, forensic accounting and related services.

www.svpartners.com.au



KEMOSABE CAPITAL

Trusted Scout.

Intelligent, aligned & co-invested financial management to protect & grow your long term wealth.

www.kemosabe-capital.com



SUPPORTING SPONSORS



GRAYSONLINE – the largest industrial and commercial auction business in the Asia-Pacific region. www.graysonline.com



BRENE & BRENE – insolvency, litigation, business and estate planning lawyers. www.breene.com.au



PROFESSIONAL RISK MANAGERS – insurance brokers who provide personalised service and work closely with clients to identify exposures and manage/minimise risks via cost effective tailored insurance programs. www.prmanagers.com.au



COMPASS GLOBAL MARKETS – offers a wealth of experience across the international markets and specialises in international trade and forex. www.compassmarkets.com



YOUR EMPIRE - Property Buyers Agents that search and negotiate homes and investments for time-poor professionals. Run by Chris Gray, host on Sky News Business. www.youempire.com.au



KOOLEWONG ANGUS - an established Angus stud and commercial breeding operation located at Braidwood in the Southern Tablelands. "Behind every bull is an even better cow!" www.koolewongangus.com.au



PREMIERSTATE - a leading corporate advisory and public affairs consultancy providing strategy and public policy advice. www.premierstate.net



THE NSW STATE LEGAL CONFERENCE - premier provider of face-to-face and online CPD for lawyers. www.nswstatelegal.com.au



SHEARWOOD FAMILY OFFICE - a pending hub for sourcing and filtering investments allowing 'crowd funding' of opportunities normally reserved for large entities.



THE AUSSIE GROUP – Australia's leading mortgage broker. www.aussie.com.au



CARRERA – the eyewear of choice by champions. www.carrerasport.com



HEAD – the world's leading ski brand. www.head.com

GENERAL INFORMATION AND BOOKING CONDITIONS – TRAVELPLAN AUSTRALIA PTY LTD

Please read carefully and ensure that you understand and accept the conditions and information outlined.

Reservations A Booking Form must be received by Travelplan at time of deposit to proceed with booking. Non-refundable ground package deposit of \$800 per week per person. Balance of payment due 28 October 2016 or according to airline rules. **Credit Card Payments** We will add a surcharge of 1.0% for Visa and MasterCard, 2.5% for Diners Club and 3.0% for American Express. Credit card payments are accepted on the express understanding that you authorise Travelplan Australia Pty Ltd to pay deposits and balance payments on your behalf to airlines, accommodation operators and other principals involved. In consideration of doing so, you will not hold Travelplan Australia Pty Ltd responsible for the insolvency and/or failure to perform of airlines, accommodation or any other principal involved, and in any of those events, you will not ask your credit card provider to revoke payments made, where Travelplan Australia Pty Ltd is the merchant in such transactions.

Currency Adjustment Policy All Travelplan prices, denominated in AUD, are subject to variation due to volatility in foreign exchange prices. Any variation to listed prices will be based on the rates available to Travelplan at the time the deposit is paid by the client and again on payment of the final balance. Our exchange rate at date of deposit is only taken into account for amount of deposit paid to overseas supplier. Travelplan may take out foreign exchange contracts to protect the client and Travelplan from excessive adverse movements in AUD exchange rates. For this reason, the foreign exchange rate applied to client payments may differ from the current market rate. Costs in the brochure are based on Currency Exchange rates at 4 April 2016.

Currency Protection Options There are two options to protect your booking against currency fluctuation. At any time you can lock in the current package and airfare costs by paying the balance amount in full, based on current Travelplan exchange rates. Land costs can alternatively be protected against currency fluctuation for a small fee. The Currency Guarantee Charge is currently 1.5%. Contact your Travelplan consultant for further details. Either of these actions will mean your Travelplan land costs will not change due to currency fluctuation. This protection only applies to Travelplan operated packages, and against currency fluctuation. Should you subsequently cancel all or part of your land booking, a charge may be made against any adverse currency effect on Travelplan.

Responsibility Travelplan Australia Pty Ltd acts as a booking

agent only for the persons or organisations providing or offering the means of travel, accommodation, ski lifts or services detailed and as such cannot be held responsible for any injury, loss, accident, delay or any other irregularity outside of our control. The issuance and acceptance of any receipt, voucher, coupon, exchange order, air ticket or itinerary shall be deemed as consent by the client to the above conditions.

Baggage Allowance We recommend prior to departure, you check exact baggage restrictions with the airlines on your itinerary. The following information is given as a guide, but is subject to change. Domestic flights often do not include free checked luggage, particularly in the United States. Airlines may waive baggage charges on domestic flights if you are connecting to/from an international flight, or upon presentation of your international ticket at the check-in counter. If more than one airline is providing the transportation for journey, each airline may apply different rules on both checked and carry-on luggage. Generally speaking, for flights to North America, one suitcase is allowed (two suitcases on Qantas and Virgin Australia) with a combined total dimension of 106" (269cm) with no one suitcase exceeding 62" (157cm), with max 23kg for Economy Class or 32kg for Business/First Class per piece. One set of ski equipment counts as one piece of baggage. For flights elsewhere free baggage allowance is generally 20kg total for Economy Class, 30kg for Business Class and 40kg for First Class. Maximum 1 piece per person carry on luggage. All carry on luggage must comply to size restrictions enforced by the airlines and each piece must not weigh more than 7kg.

Passport and Visa A passport is required for overseas travel, with a validity of six months after your return date. For some countries a consular visa or travel authorisation is also required. We will assist in obtaining necessary travel documents and advice on health regulations. However, the possession of such documents is solely the passenger's responsibility. All eligible travellers to the United States (including those in transit) who wish to travel under the Visa Waiver Program must now apply for authorisation using the Electronic System for Travel Authorisation website, visit <https://esta.cbp.dhs.gov>. As part of the Secure Flight program, your passport information must also be entered into your flight bookings, please provide details on your Booking Form.

Cancellation Airfares are subject to up to 100% cancellation fee once tickets are issued. Please reconfirm airfare conditions with Travelplan. A cancellation service fee up to \$200 per person may be charged for a booking cancelled more

than 60 days prior to scheduled departure date. This fee will increase to up to \$400 per person for bookings cancelled from 60 to 45 days prior to scheduled departure date. This fee does not include cancellation charges by accommodation and/or other principals. Ski hotels have very stringent cancellation policies particularly in the United States. Generally if a cancellation is received inside 45 days prior to departure you will lose all monies paid. Prices All prices shown in Travelplan's brochure are based on airfares and projected currency exchange rates at 15 April 2014 and are subject to change without notice for any reason whatsoever. Prices do not include local, airline, customs or departure taxes, insurance, gratuities or any other costs not detailed in final invoices or itinerary. Additional costs caused by weather, failure of transportation services or other circumstances beyond our or our principal's control are not included or recoverable.

Airlines All tour arrangements are performed under the exclusive responsibility of different contractors. Airlines, therefore, act only as agents for the contractors providing the various services herein and do not accept any liability in connection with such services or for any loss, injury or damage to or in respect of any person or property. Airlines will only be responsible for air carriage performed by them. Such air carriage will be subject to the provisions referred to in the conditions of contract contained in the passenger ticket. Qantas Airways Limited (Incorporated in Queensland), American Airlines, United Airlines, Air Canada, Emirates, Japan Airlines, Cathay Pacific, Delta Airlines and Virgin Australia do not by virtue of their endorsement of Travelplan's brochure represent themselves either as contracting with any purchaser of a holiday from Travelplan or as having any other legal relationship with any such purchaser.

Service Fees Due to the continued change in the way the industry is run and remuneration paid, it has become necessary to implement a series of service fees. A charge up to \$50 may apply for each and every amendment after booking instructions have been received. This charge is in addition to any cancellation fees that may apply. Other service fees are enforceable, please refer to the list of service fees.

Travel Insurance All passengers must travel with adequate insurance cover. A comprehensive policy should be taken out at the time of booking. Travelplan Ski or your travel agent can arrange this cover on your behalf.

Validity: The tours in this brochure are valid from 1 May 2016 to 30 April 2017. Unless superseded.



THE WORLD'S BEST SKI HOLIDAYS

1300 754 754 1300 SKI SKI
www.travelplan.com.au

BOOKING ENQUIRIES:

Ruth McDonald 02 9958 9714
ruth@travelplan.com.au
Anne Martin 03 9591 5806
amartin@travelplan.com.au

FOR CONFERENCE RELATED MATTERS

Ian Purchas 02 8986 8986
ian.purchas@svp.com.au

TRAVELPLAN AUSTRALIA PTY. LTD.

Incorporated in NSW ACN 001 024 344
ABN 96 001 024 344

SYDNEY PO Box 4177, 118 Edinburgh Road, CASTLECRAIG NSW 2068.
Tel: 02 9958 9700, Fax: 02 9958 6188,
E-mail skisyd@travelplan.com.au
ATAS Accreditation No. A10479

MELBOURNE 953 Nepean Hwy Bentleigh, VIC 3204
Tel: (03) 9591 5800 Fax: (03) 9591 5899
E-mail skimel@travelplan.com.au
ATAS Accreditation No. A10479

COMPLETE INFORMATION

www.aaldc.com.au
BOOKING CONDITIONS
www.travelplan.com.au

Conference program provided by Jazzfore Pty Ltd ACN: 087 572 576 trading as 'Australian Accountants, Lawyers & Directors Conference'. The sponsors' details have been provided by the individual organisations & package details by Travelplan. These have not been independently verified by Jazzfore Pty Ltd. Details may change without notice. Conditions apply

***The Conference co-ordinators, promoters, sponsors, speakers and associated parties do not warrant the tax deductibility of the conference or availability of continuing professional education points. Delegates are encouraged to seek their own advice.**